



TSXV:NAR

North Arrow

MINERALS INC.



Canada's
Most Active
Diamond
Explorer



Investment Highlights

A Strong Team

A respected management group and board with Canadian and international experience in all stages of diamond project evaluation and development – from discovery through production.

Exploration Success

North Arrow has been the Canadian diamond sector's most active and successful explorer over the last five years, discovering two of the five kimberlite fields found in Canada. North Arrow is the only junior company to discover a kimberlite field in Canada during that period.

Poised for Additional Discoveries

Six Canadian projects permitted for drilling with plans to drill at least four of them in 2018.

Diamond Supply/Demand

Globally, there are very few advanced diamond projects approaching production and few companies actively exploring for new deposits. China, India and the US are predicted to continue being major drivers of polished diamond demand in the medium to long-term.

Key Shareholders

Management and Directors	~16.1%
Zebra Holdings and Investments <i>(controlled by a trust settled by the late Adolf H. Lundin)</i>	~10.4%
Electrum Strategic Opportunities Fund	~8.6%
Ross Beaty	~8.6%

Corporate Information

Share Capital *(as of June 25, 2018)*

Issued and Outstanding:	92.8 M
Fully Diluted:	124.2 M
Warrants:	27.5 M <i>(20 M @ \$0.40, 6.5 M @ 0.30, 0.5 M @ \$0.65)</i>
Stock Options:	4.5 M

Estimated Working Capital *(as of June 25, 2018)*

~\$3.5 M

Directors

D. Grenville Thomas – Chairman
Kenneth A. Armstrong*
Dr. Christopher Jennings
Blair Murdoch

Officers and Management

Kenneth A. Armstrong – President and CEO
Wayne Johnstone – CFO
Brenda Nowak – Corporate Secretary
Eira M. Thomas – Advisor
Allison Rippin Armstrong – Advisor

Online Presence and Contact Info



Nick Thomas

Investor and Community Relations Manager

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Projects*

Naujaat Project, NU 100% NAR

- 26.1 million carat inferred resource (May 15, 2013)**.
- On tidewater, nine km from the Hamlet of Naujaat.
- Important population of fancy orangey yellow diamonds could boost overall diamond value.
- Working with community on a Q1-4 Access Trail for bulk sample.

Mel Project, NU 100% NAR

- Diamond bearing kimberlite discovered in late 2017 – Canada's newest diamond discovery.
- Delineation and discovery drilling in 2018.

Lac de Gras Projects, NT

- Two projects adjacent to world class Ekati and Diavik mines.
- Summer 2018 discovery drilling planned at **Loki** (100% NAR).
- Drilling ongoing at **LDG** Joint Venture with Dominion Diamond Mines (~32% NAR).

Pikoo Project, SK 100% NAR

- NAR discovery with exceptional microdiamond counts.
- Unsourced indicator minerals suggest multiple diamondiferous kimberlites still to be discovered.
- Within 10 km of roads and power.

*North Arrow's exploration programs are conducted under the direction of Kenneth Armstrong, P.Geo., a Qualified Person under NI 43-101.

**Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.